(Appendix-1)

Security Cover Certificate as at September 30, 2026

(Rs. in Lakhs except otherwise stated)

Column A	Column B	Column C [i]	Column D[ii]	Column E[iii]	Column F[iv]	Column G[v]	Column H[vi]	Column H 1	Column I[vii]	Column J	Column K	Column L	Column M	Column N	Column O
Particulars		**Exclusive Charge**	**Exclusive Charge**	**Pari-Passu Charge**	**Pari-Passu Charge**	**Pari-Passu Charge**	**Assets not offered as Security**	**Debt not backed by any assets offered as security(Clause 1.9 of SEBI DT master Circular Dt. May 16, 2024.**	**Elimination (amount in negative)**	**(Total C to H)**	**Related to only those items covered by this certificate**				
	Description of asset for which this certificate relate	**Debt for which this certificate being issued**	**Other Secured Debt**	**Debt for which this certificate being issued**	**Assets shared by pari passu debt holder (includes debt for which this certificate is issued & other debt with paripassu charge)**	**Other assets on which there is pari- Passu charge (excluding items covered in column F)**			**debt amount considered more than once (due to exclusive plus pari passu charge)**		**Market Value for Assets charged on Exclusive basis**	**Carrying /book value for exclusive charge assets where market value is not ascertainable or applicable (For Eg.Bank Balance, DSRA market value is not applicable)**	**Market Value for Pari passu charge Assets viii**	**Carrying value/book value for pari passu charge assets where market value is not ascertainaleor applicable (For Eg. Bank Balance, DSRA market value is not applicable) ##**	**Total Value (=K+L+M+ N)**
													Relating to Column F		
		Book Value	**Book Value**	**Yes/ No**	**Book Value**	**Book Value**									
ASSETS															
Property, Plant and Equipment		-	-	-	-	-	54.50	-		54.50	-	-	-	-	-
Capital Work-in-Progress		-	-	-	-	-	-	-		-	-	-	-	-	-
Right of Use Assets		-	-	-	-	-	7.49	-		7.49	-	-	-	-	-
Goodwill		-	-	-	-	-	-	-		-	-	-	-	-	-
Intangible Assets		-	-	-	-	-	-	-		-	-	-	-	-	-
Intangible Assets under Development		-	-	-	-	-	-	-		-	-	-	-	-	-
Investments		-	-	-	-	-	7,721.96	-		7,721.96	-	-	-	-	-
Inventories		-	-	-	-	-	-	-		-	-	-	-	-	-
Loans #		-	-	-	41,100.85	45,445.66	86,969.93	-		1,73,516.44	-	-	-	41,100.85	41,100.85
Cash and Cash Equivalents		-	-	-	-	-	1,929.13	-		1,929.13	-	-	-	-	-
Bank balance other than cash and cash equivalents		-	6,273.18	-	-		-	-		6,273.18	-	-	-	-	-
Others		-	-	-	-	-	6,981.70	-		6,981.70	-	-	-	-	-
Total		**-**	**6,273.18**	**-**	**41,100.85**	**45,445.66**	**1,03,664.71**	**-**	**-**	**1,96,484.40**	**-**	**-**	**-**	**41,100.85**	**41,100.85**
LIABILITIES															
Debt securities to which this certificate pertains	Non-Covertible Debentures			Yes	30,854.95	-	-	-	-	30,854.95	-	-	-	-	-
Other debt sharing pari-passu charge with above debt															
Other debt				-	-	2,771.73	-	64,747.68	-	67,519.41	-	-	-	-	-
Subordinated debt			-	-	-	-	-	-	-	-	-	-	-	-	-
Borrowings			-	-	-	-	-	-	-	-	-	-	-	-	-
Bank			5,548.21	-	-	32,471.41	-	-	-	38,019.62	-	-	-	-	-
Debt Securities			-	-	-	-	-	-	-	-	-	-	-	-	-
Other financial liabilities			-	-	-	-	-	227.77	-	227.77	-	-	-	-	-
Trade payables			-	-	-	-	-	0.72	-	0.72	-	-	-	-	-
Lease Liabilities			-	-	-	-	-	13.75	-	13.75	-	-	-	-	-
Provisions			-	-	-	-	-	96.60	-	96.60	-	-	-	-	-
Others			-	-	-	-	-	101.98	-	101.98	-	-	-	-	-
Total	**-**	**-**	**5,548.21**	**-**	**30,854.95**	**35,243.14**	**-**	**65,188.50**	**-**	**1,36,834.80**	**-**	**-**	**-**	**-**	**-**
Cover on Book Value			5,548.21		30,854.95										
Cover on Market Value			5,548.21		30,854.95										
	Exclusive Security Cover Ratio		**1.13**	**Pari-Passu Security Cover Ratio**	**1.33**										

Note:

Loans have been offered for pari-passu charge based on the security cover requirement as per the terms of the offer document(s) of NCDs

Since the securities provided consist of Loans, the market value for these assets is not ascertainable. Therefore, the carrying value/book value of the pari passu charge assets has been considered.

For Globe Fincap Limited

Sahil Mendiratta — Digitally signed by Sahil Mendiratta Date: 2026.11.05 19:55:59 +05'30'

Arpit Agarwal — Digitally signed by Arpit Agarwal Date: 2026.11.05 19:56:10 +05'30'

Place : New Delhi
Date : November 05, 2026

Sahil Mendiratta
(Whole Time Director)
DIN:-03422102

Arpit Agarwal
(Whole Time Director)
DIN:-03422036